



Ivory Demand Survey 象牙需求意見調查

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Research Background 研究背景

- In August 2014, POP was commissioned by WildAid to conduct this "Survey on Ivory Consumption Trends in Hong Kong".
 民研計劃於2014年8月受野生救援委託,進行是次「象牙需求意見調查」。
- The survey objective was to gauge people's views on consumption of ivory products and related policy.
 研究目的為了解本港市民對購買象牙製品及相關政策的看法。
- POP consulted WildAid in designing the questionnaire while POP enjoyed full autonomy in fieldwork operation, data collection and data analysis. In return, POP takes full responsibility for all findings reported.
 調查問卷由民研計劃諮詢野生救援後獨立設計,所有操作、數據收集及資料 分析由民研計劃獨立進行,結果亦由民研計劃全面負責。

Contact Information 樣本資料

Date of survey 調查日期

Survey method

Target

population

訪問對象

調查方法

Successful

回應比率

cases

November 27 to December 9, 2014 2014年11月27日至12月9日

Hong Kong citizens aged 18 or above who speak Cantonese 18歲或以上操粵語的香港居民

Random telephone survey by real interviewers 由真實訪員以電腦隨機抽樣電話訪問形式進行

1,021 successful cases

1.021個成功個案 成功様本

Response rate : 67.0%

Standard error 標準誤差

Weighting method 加權方法

少於1.6% (95%置信水平下,各個百分比的抽樣誤差為少於正負3.1%) The raw figures obtained will be statistically weighted according to the latest gender, age and education distributions as reported by the Census : & Statistics Department 原始數據已按照政府統計處提供之全港人口年 齡、性別及教育程度的最新分佈數字,以加權方法作出調整。

Less than 1.6% (no more than +/-3.1% at 95% confidence level)

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Survey Findings 調查結果

Nearly <u>10%</u> <u>own</u> ivory or ivory products 近<u>一成</u>受訪者<u>擁有</u>象牙或者象牙產品



[Q1] Do you own any ivory or ivory products? [Q1] 請問你有無擁有象牙或者象牙產品? Base = 1,021 基數 = 1,021 Slightly over <u>10%</u> <u>knew someone</u> who owned ivory or ivory products 稍多於<u>一成</u>受訪者表示<u>認識</u>擁有象牙或象牙 產品的人



- Yes, I know someone who owns 認識
- ■No, I know nobody who owns 不認識
- Don't know / hard to say 不知道/難講

[Q2] Do you know anyone who owns ivory or ivory products? [Q2] 你識唔識得人擁有象牙或象牙產品? Base = 1,021 基數 = 1,021 Only <u>3% knew</u> someone who had bought ivory or ivory products in past 3 years 僅有<u>3%</u>受訪者<u>認識</u>過往3年曾購買象牙或 象牙產品的人

1% 1% 8% 90%

 Yes, I know someone who has bought ivory products last year 識得有人過去一年有買過

- Yes, I know someone who has bought ivory products last two years 識得有人過去兩年 有買過
- Yes, I know someone who has bought ivory products last three years 識得有人過去三年 有買過
- No, I know nobody who has bought ivory products in the last three years 不認識任何 人過去三年買過
- ■Don't know/hard to say 不知道/難講

[Q3] Besides yourself, do you know anyone who has bought ivory or ivory products in the last one,Base = 1,021two or three year(s)? $\underline{\xi} = 1,021$ [Q3] Text // (a + 1) // (b + 1) // (

[Q3] 唔計你自己,你識唔識得人係過去既一至三年有買過象牙或者象牙製品?

Over <u>95%</u> claimed they had <u>never</u> bought any ivory or ivory products before 超過<u>九成半</u>受訪者表示自己<u>從來沒有</u>購買過



- Yes, have bought ivory products last year 有,過去一年有買過
- Yes, have bought ivory products last two years 有,過去兩年有買過
- Yes, have bought ivory products last three years 有,過去三年有買過
- ■Yes, more than three years ago 有, 超過 三年前買過
- ■Never 從來無買過
- ■Don't know / hard to say 不知道/難講

[Q4] Have you bought any ivory or ivory products in the last one, two or three year(s)? [Q4] 咁你自己係過去既一至三年有無買過象牙或者象牙製品? Base = 1,020 基數 = 1,020

<u>Cultural significance</u> is the no.1 reason for buying ivory or ivory products <u>文化特徵</u>是吸引買家購入象牙或象牙產品的首要原因



[Q5] [Only for those who have bought ivory products before in Q4] Why did you buy ivory or ivory products?Base = 33[Q5] 【只問Q4答有買過的被訪者】點解你選擇購買象牙或者象牙製品?基數 = 33() = number of respondents 回答人數基數 = 33

Over <u>70%</u> of respondents <u>knew</u> elephants had to die or be killed for ivory 超過<u>七成</u>受訪者<u>知道</u>大象要死亡或被殺 **才可以收集象牙**



[Q6] Did you know that elephant tusks do not fall out like teeth, but in order to get the ivory, elephants mustBase = 1,020die or be killed? $\underline{\&}$ $\underline{\$}$ = 1,020E $\underline{\$}$ = 1,020

[Q6] 你知唔知象牙唔會好似甩牙咁脫落,而係要隻大象死亡或被殺先可以攞到象牙?

Nearly <u>75%</u> were <u>unaware</u> that ivory poaching was linked to terrorist trade and international organized crime <u>接近七成半</u>受訪者<u>不知道</u>捕獵象牙與恐怖分子交易 及國際犯罪組織有關



[Q7] Do you know that it has been proven that ivory poaching is linked to terrorist trade and international	Base = 1,021
organised crime?	基數 = 1,021
[Q7]你知唔知道捕獵象牙已經證實左係同恐怖分子交易及國際犯罪組織有關係?	

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Two thirds were <u>unaware</u> that African elephant species could extinct within our life time if the current poaching rates continue

<u>三分之二</u>受訪者<u>不知道</u>如果現時捕殺大象的情況持續, 非洲大象有可能在我們這一代絕種



[Q8] Did you know that one elephant is killed every fifteen minutes, which is 96 elephants per day, and if current poaching rates continue, the African elephant species could be extinct in the wild within our life time? [Q8]你知唔知道每十五分鐘就會有一隻大象俾人殺死,即係每日有96隻大象被殺。如果宜家捕殺大象既情況持續,非洲大象就有可能喺我地呢一代絕種?

Base = 1,020 基數 = 1,020 Almost <u>85%</u> were <u>aware</u> that it is illegal to import or export ivory out of Hong Kong without a license <u>近八成半</u>受訪者<u>知道</u>在香港如果沒有證明文件 而攜帶象牙出入境是違法的



[Q9] Back to Hong Kong, do you know that it is illegal to import or export ivory out of Hong Kong withoutBase = 1,021a license? $\underline{\underline{x}} = 1,021$

[Q9] 講番我地香港,你知唔知道如果無證明文件而攜帶象牙出入境係違法既?

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Summary Chart: Public Awareness on Ivory Poaching 對捕獵象牙認知的綜合圖



<u>75%</u> thought the AFCD <u>should stop</u> issuing new licenses for ivory possession in future <u>七成半</u>受訪者認為香港漁農自然護理署 應該停止發放新的象牙收藏許可證



[Q10] By end of 2013, about 450 licenses for ivory possession have been issued by AFCD in Hong Kong. Do you think AFCD should continue or stop issuing new licenses in future? [Q10]直至2013年底,香港漁農自然護理署一共發出約450個象牙收藏許可證。你認為漁護署應該繼續抑或停止發新既許可證?

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Base = 1.017

基數 = 1,017

<u>75% support</u> a ban on selling ivory in Hong Kong <u>七成半</u>受訪者<u>贊成</u>本地實施禁售象牙



[Q11] Finally, how much would you support or oppose a ban on selling ivory in Hong Kong?Base = 1,021[Q11] 最後,你有幾贊成或反對本地實施禁售象牙?基數 = 1,021

Conclusion 總結

- Landslide majority of the respondents said they did not own nor buy any ivory or ivory products before. 絕大部分受訪者表示自己沒有擁有任何 象牙或象牙產品,過去亦從來沒有購買過。
- Only a quarter of the respondents were aware that "ivory poaching is linked to terrorist trade and international organized crime" while only one-third knew "African elephant species could be extinct in the wild within our life time", reflecting Hong Kong people's insufficient knowledge in ivory poaching. 僅有四分一受訪者知道「捕獵象牙與恐怖分子交易及國際犯罪組織有關」及三分一知道「非洲大象就有可能在我們這一代絕種」,反映香港市民普遍對捕獵象牙的認知不足。
- Most respondents were supportive to "stop issuing new licenses for ivory possession by AFCD" and "impose a ban on ivory selling in Hong Kong".
 大多數受訪者認為「漁農自然護理署應該停止發放新的象牙收藏許可證」及支持「本地實施禁售象牙」。

End of presentation 簡報完畢

For more information, please visit: 詳細報告結果,請瀏覽: http://hkupop.hku.hk